



**Information pursuant to Section 125 (1) of the German Stock Corporation Act (AktG) in conjunction with Section 125 (5) AktG and Article 4 (1), table 3 of the annex to Implementing Regulation (EU) 2018/1212**

| Type of information                    | Description   |
|--|---|
| <b>A. Specification of the message</b> |   |
| 1. Unique identifier of the event      | Annual General Meeting of VARTA AKTIENGESELLSCHAFT on June 21, 2022   |
|  | In the format of Implementing Regulation (EU) 2018/1212: VAR162022oHV |
| 2. Type of message                     | Notice of general meeting   |
|  | In the format of Implementing Regulation (EU) 2018/1212: NEWM         |

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| <b>B. Specification of the issuer</b> |                          |
| 1. ISIN                               | DE000A0TGJ55             |
| 2. Name of issuer                     | VARTA AKTIENGESELLSCHAFT |

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| <b>C. Specification of the meeting</b> |   |
| 1. Date of the general meeting         | June 21, 2022   |
|  | In the format of Implementing Regulation (EU) 2018/1212: 20220621   |
| 2. Time of the general meeting         | 11:00 (CEST)  |
|  | In the format of Implementing Regulation (EU) 2018/1212: 09:00 UTC (Coordinated Universal Time)   |
| 3. Type of general meeting             | Annual General Meeting as a virtual general meeting without the physical attendance of shareholders or their proxy  |
|  | In the format of Implementing Regulation (EU) 2018/1212: GMET   |
| 4. Location of the general meeting     | Virtual general meeting:<br><a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a><br>Within the meaning of the German Stock Corporation Act (AktG):<br>Congress Centrum Heidenheim, Hugo-Rupf-Platz 1,<br>89522 Heidenheim, Germany |
| 5. Record date                         | Record date: May 31, 2022 (00:00 CEST)  |



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|                                   | In the format of Implementing Regulation (EU)<br>2018/1212: 20220530 22:00 UTC                                |
| 6. Uniform resource locator (URL) | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a> |

| <b>D. Participation in the general meeting – voting by post, proxy or representative; participating online via the password-protected Internet service</b> |   |
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| 1. Method of shareholder participation   | Exercising voting rights by email; exercising voting rights by proxy and instructions to the proxy/proxies appointed by the company; nominating a third party as proxy. Taking part in the virtual general meeting via live stream. |
|  | In the format of Implementing Regulation (EU)<br>2018/1212: EV, PX  |
| 2. Issuer deadline for the notification of participation   | Deadline for registration to attend the general meeting: June 14, 2022, 24:00 (CEST)  |
|  | In the format of Implementing Regulation (EU)<br>2018/1212: 20220614; 22:00 UTC   |



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| 3. Issuer deadline for voting | <p>Exercising voting rights by proxy and instructions to the proxy/proxies appointed by the company</p> <ul style="list-style-type: none"><li>- in written or electronic form by post, fax or email following timely notification of attendance as per D.2 by June 20, 2022, 12:00 (CEST), which is 10:00 UTC (access);</li><li>- using the password protected online form following timely notification of attendance as per D.2 beyond June 20, 2022, 12:00 (CEST), which is 10:00 (UTC), until the start of voting in the Annual General Meeting on June 21, 2022.</li></ul> <p>Exercising voting rights electronically by email, using the password protected online platform, following timely notification of attendance as per D.2 no later than by the start of voting in the Annual General Meeting on June 21, 2022.</p> <p>Participation in the virtual general meeting via live stream is possible from 11:00 (CEST), (which is 09:00 UTC), on June 21, 2022, until the end of the general meeting.</p> |
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| <b>E. Agenda - item 1 on the agenda</b> |   |
|---|---|
| 1.Unique identifier of the agenda item  | Item 1  |
| 2. Title of the agenda item             | Presentation of the approved annual financial statements and the approved consolidated financial statements for the 2021 fiscal year, of the combined management report of VARTA AKTIENGESELLSCHAFT and the VARTA Group, together with the explanatory report by the Executive Board on the disclosures pursuant to |



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|  | Sections 289a and 315a of the German Commercial Code (HGB) and the Supervisory Board report                   |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a> |
| 4. Voting  | N/a   |
| 5. Alternative voting options                          | ./.   |
| <b>E. Agenda - item 2 on the agenda</b>                |   |
| 1.Unique identifier of the agenda item                 | Item 2  |
| 2. Title of the agenda item                            | Resolution on the appropriation of net income for the year  |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a> |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |
|  | In the format of Implementing Regulation (EU) 2018/1212: VF, VA, AB   |
| <b>E. Agenda - item 3 on the agenda</b>                |   |
| 1.Unique identifier of the agenda item                 | Item 3  |
| 2. Title of the agenda item                            | Resolution on the grant of discharge to the Executive Board for the 2021 fiscal year                          |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a> |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |



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|  | In the format of Implementing Regulation (EU)<br>2018/1212: VF, VA, AB   |
| <b>E. Agenda – item 4 on the agenda</b>                |  |
| 1. Unique identifier of the agenda item                | Item 4   |
| 2. Title of the agenda item                            | Resolution on the grant of discharge to the Supervisory Board for the 2021 fiscal year   |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>  |
| 4. Voting  | Binding vote   |
|  | In the format of Implementing Regulation (EU)<br>2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention   |
|  | In the format of Implementing Regulation (EU)<br>2018/1212: VF, VA, AB   |
| <b>E. Agenda – item 5 on the agenda</b>                |  |
| 1. Unique identifier of the agenda item                | Item 5   |
| 2. Title of the agenda item                            | Resolution on the approval of the remuneration report for the 2021 fiscal year   |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>  |
| 4. Voting  | Advisory vote  |
|  | In the format of Implementing Regulation (EU)<br>2018/1212: AV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention   |
|  | In the format of Implementing Regulation (EU)<br>2018/1212: VF, VA, AB   |
| <b>E. Agenda – item 6 on the agenda</b>                |  |
| 1. Unique identifier of the agenda item                | Item 6   |
| 2. Title of the agenda item                            | Resolution on appointing the auditors for the annual financial statements and for the consolidated financial statements for the 2022 fiscal year, and of the auditors for the review of the half-yearly financial report |



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| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>   |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |
|  | In the format of Implementing Regulation (EU) 2018/1212: VF, VA, AB   |
| <b>E. Agenda – item 7 on the agenda</b>                |   |
| 1.Unique identifier of the agenda item                 | Item 7  |
| 2. Title of the agenda item                            | Resolution on cancelling the existing Authorised Capital 2017 I and creating new Authorised Capital 2022 I with the option of excluding shareholders' subscription rights, as well as the relevant amendment to the Articles of Association |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>   |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |
|  | In the format of Implementing Regulation (EU) 2018/1212: VF, VA, AB   |
| <b>E. Agenda – item 8 on the agenda</b>                |   |
| 1.Unique identifier of the agenda item                 | Item 8  |
| 2. Title of the agenda item                            | Resolution on cancelling the existing Authorised Capital 2017 II and creating new Authorised Capital 2022 II excluding shareholders' subscription rights, as well as the relevant amendment to the Articles of Association                  |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>   |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |
|  | In the format of Implementing Regulation (EU) 2018/1212: VF, VA, AB   |



| <b>E. Agenda – item 9 on the agenda</b>                |   |
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| 1.Unique identifier of the agenda item                 | Item 9  |
| 2. Title of the agenda item                            | Resolution on cancelling the existing authorisation to issue bonds with warrants or convertible bonds, profit-sharing rights or income bonds, creating a new authorisation to issue bonds with warrants or convertible bonds, or profit-sharing rights or a combination of these instruments with the option of excluding shareholders' subscription rights as well as cancelling the existing Contingent Capital 2017 and creating new Contingent Capital 2022 I and the relevant amendment to the Articles of Association |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>   |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |
|  | In the format of Implementing Regulation (EU) 2018/1212: VF, VA, AB   |
| <b>E. Agenda – item 10 on the agenda</b>               |   |
| 1.Unique identifier of the agenda item                 | Item 10   |
| 2. Title of the agenda item                            | Resolution on cancelling the existing authorisation to buy own shares and a new authorisation to buy and use own shares, as well as disapplying pre-emption rights upon purchase and subscription rights upon utilisation   |
| 3. Uniform resource locator (URL) of the documentation | <a href="https://www.varta-ag.com/annual-general-meeting">https://www.varta-ag.com/annual-general-meeting</a>   |
| 4. Voting  | Binding vote  |
|  | In the format of Implementing Regulation (EU) 2018/1212: BV   |
| 5. Alternative voting options                          | Vote in favour, vote against, abstention  |
|  | In the format of Implementing Regulation (EU) 2018/1212: VF, VA, AB   |



| <b>F. Specification of the deadlines regarding the exercise of other shareholder rights – additions to the agenda</b>             |  |
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| 1. Object of deadline   | Transmission of the request to supplement the agenda   |
| 2. Applicable issuer deadline   | May 21, 2022, 24:00 (CEST)   |
|   | In the format of Implementing Regulation (EU) 2018/1212: 20220521; 22:00 UTC                 |
| <b>F. Specification of the deadlines regarding the exercise of other shareholder rights – counter motions</b>                     |  |
| 1. Object of deadline   | Transmission of counter motion to the proposed resolutions regarding the items on the agenda |
| 2. Applicable issuer deadline   | June 6, 2022, 24:00 (CEST)   |
|   | In the format of Implementing Regulation (EU) 2018/1212: 20220606; 22:00 UTC                 |
| <b>F. Specification of the deadlines regarding the exercise of other shareholder rights – nomination</b>                          |  |
| 1. Object of deadline   | Transmission of the proposed nomination of the auditors to be appointed                      |
| 2. Applicable issuer deadline   | June 6, 2022, 24:00 (CEST)   |
|   | In the format of Implementing Regulation (EU) 2018/1212: 20220606; 22:00 UTC                 |
| <b>F. Specification of the deadlines regarding the exercise of other shareholder rights – electronically submitting questions</b> |  |
| 1. Object of deadline   | Electronic submitting of questions   |
| 2. Applicable issuer deadline   | June 19, 2022, 24:00 (CEST)  |
|   | In the format of Implementing Regulation (EU) 2018/1212: 20220619; 22:00 UTC                 |





| <b>F. Specification of the deadlines regarding the exercise of other shareholder rights –electronically submitting an objection to resolutions of the general meeting</b> |  |
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| 1. Object of deadline   | Electronic submitting of an objection to resolutions of the general meeting  |
| 2. Applicable issuer deadline   | On June 21, 2022, from the opening of the general meeting until it is closed by the chairperson  |
|   | In the format of Implementing Regulation (EU) 2018/1212: 20220621; from the opening of the general meeting until it is closed by the chairperson |
| <b>F. Specification of the deadlines regarding the exercise of other shareholder rights – live streaming the general meeting with password protection</b>                 |  |
| 1. Object of deadline   | Taking part in the general meeting via live stream   |
| 2. Applicable issuer deadline   | June 21, 2022, from 11:00 (CEST)   |
|   | In the format of Implementing Regulation (EU) 2018/1212: 20220621; from 09:00 UTC  |